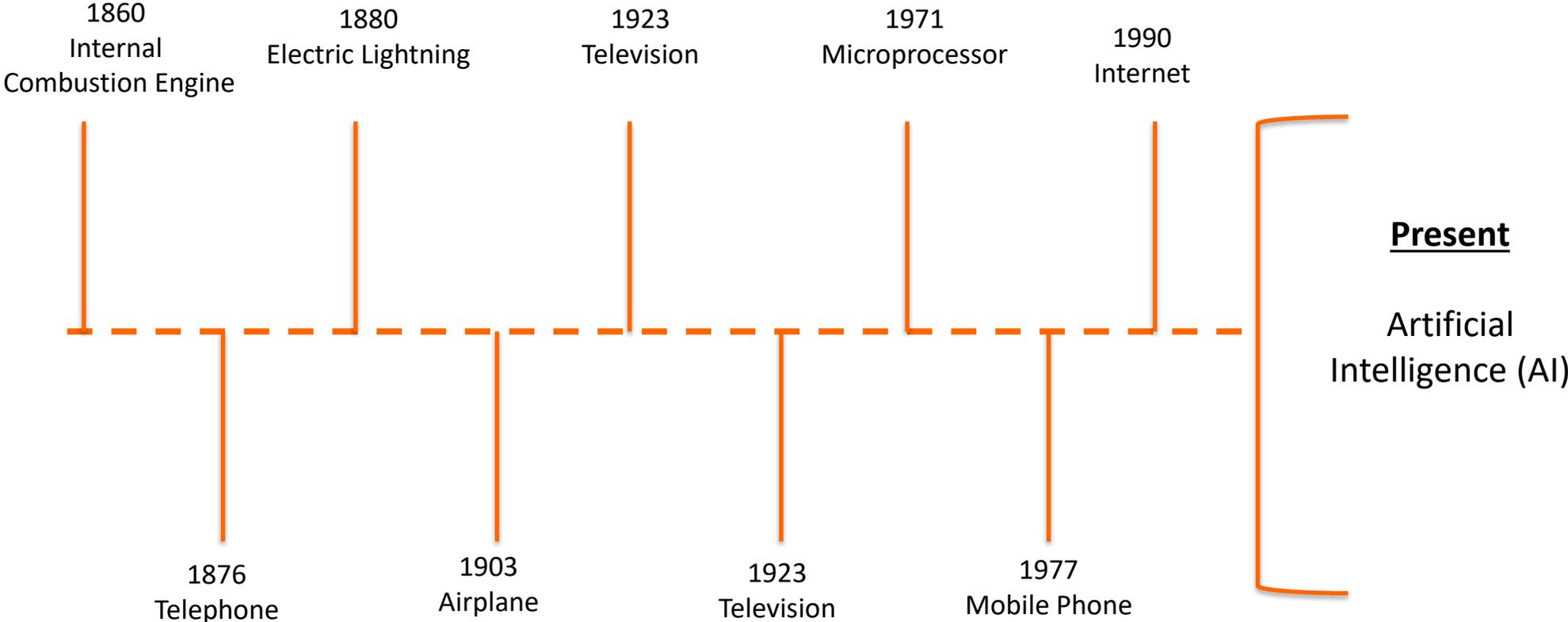


Mirae Asset Global X Artificial Intelligence & Technology ETF Fund of Fund

(An open-ended fund of fund scheme investing in units of Global X Artificial Intelligence & Technology ETF)

Artificial Intelligence (AI): Creating new economies

Innovation across centuries have redefined businesses across sectors



Artificial Intelligence is one of the main driving force of the fourth Industrial revolution

Source: Data as on Dec 31, 2023 World Economic Forum

Artificial Intelligence is driving innovation across multiple mega trends



E-Commerce



Internet Surfing



Algorithmic Trading



Gaming



Healthcare Innovation



Cybersecurity



Automotive Technology



Transportation & Logistics



Industrial Automation



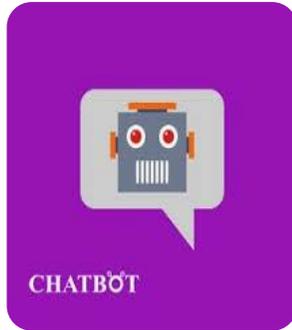
Social Media

Artificial Intelligence are supporting megatrends that are long term structural shifts in nature in various business

Artificial Intelligence creating or reshaping products and services

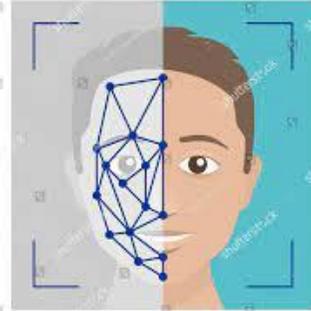


Smart Assistant



CHATBÖT

Chatbot



Facial Recognition



Speech Recognition



Navigation



Self Driving Cars



Augmented & Virtual Reality



Unmanned Drones



Home Automation

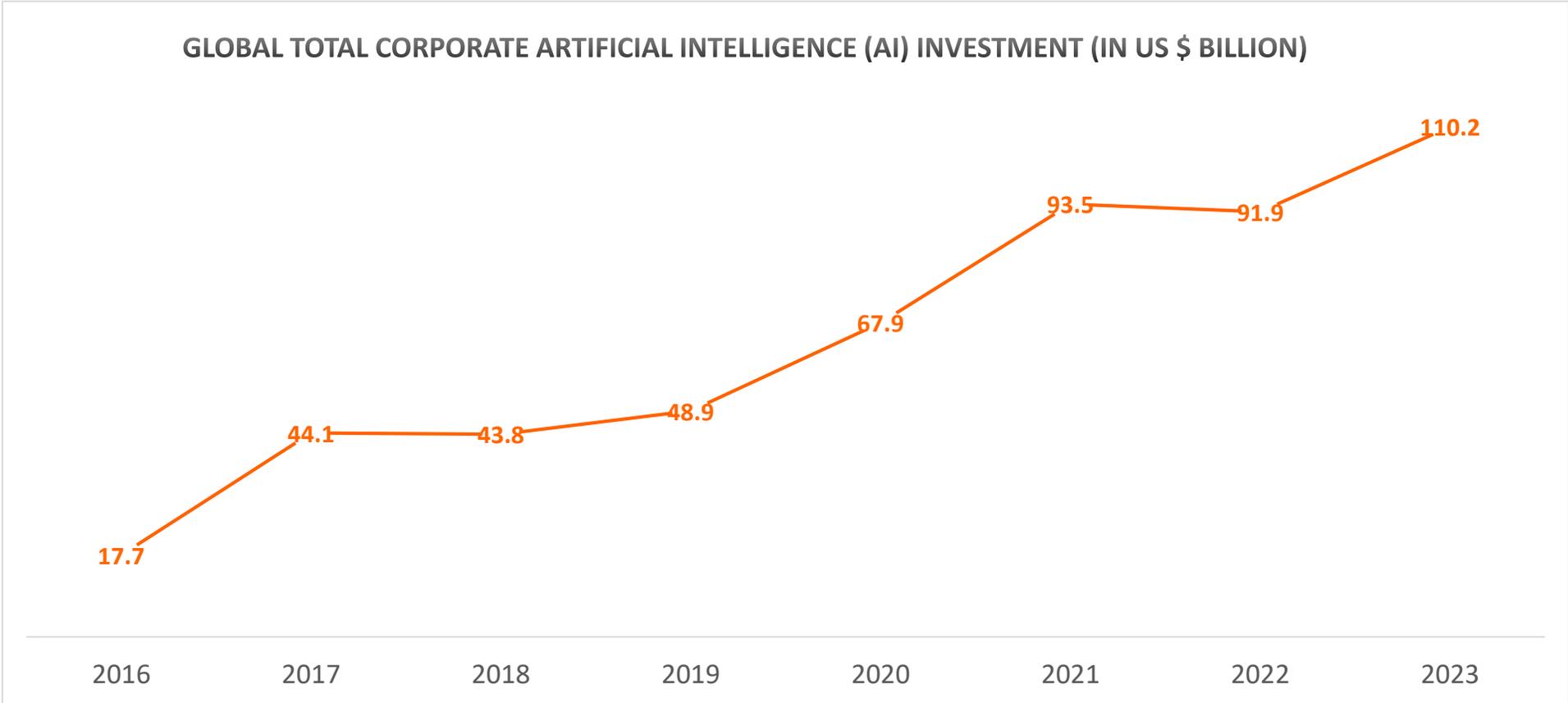


Malware Detection

Artificial Intelligence form part of our products and services more than ever before

Quantifying the impact of Artificial Intelligence

Global Corporate Investment in AI has increased more than twice since 2019



Global total corporate investment in Artificial Intelligence (AI) has increased from US \$ 12.8 billion in 2015 to US \$ 91.9 billion in 2022 at a CAGR of 39.4%

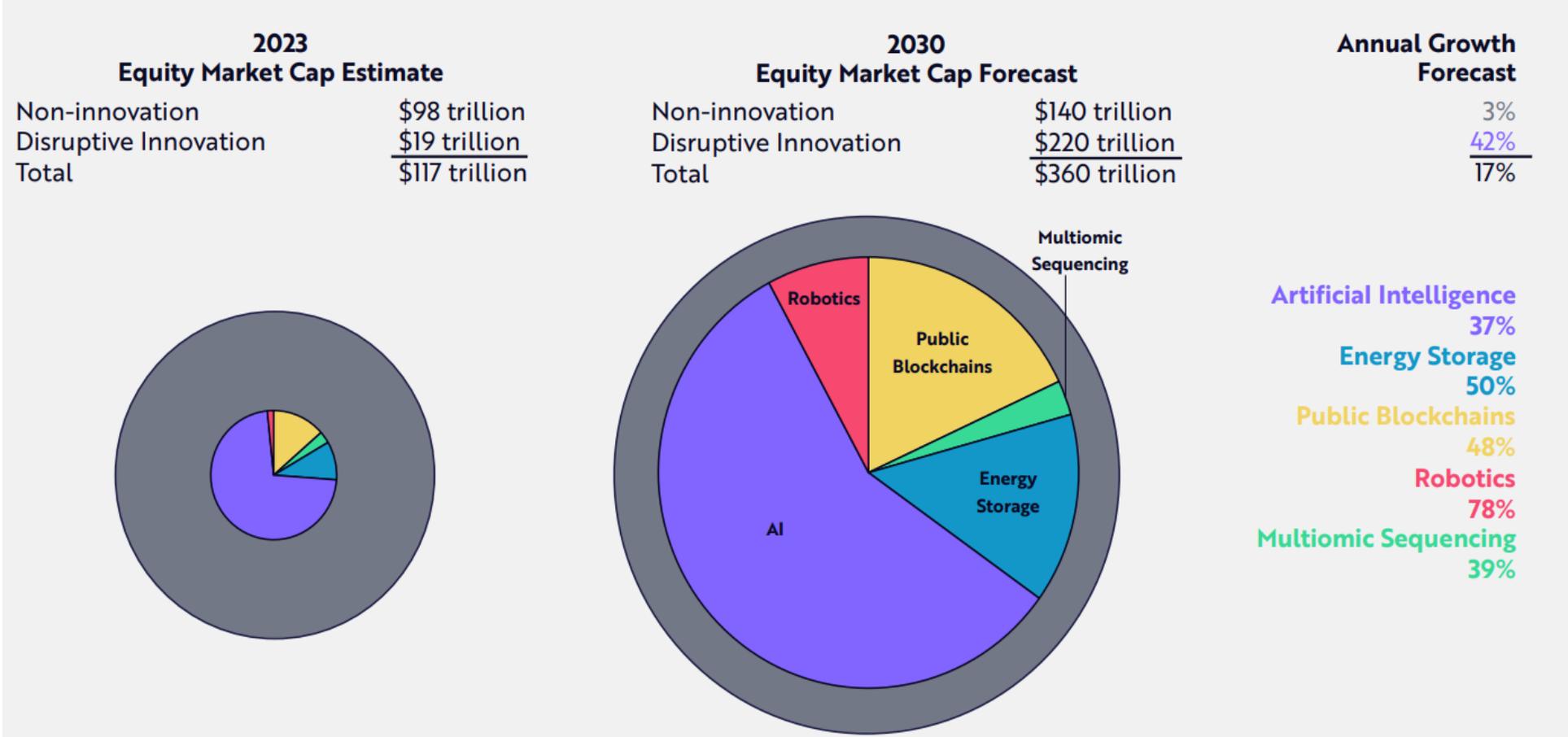
Source: Statista and Goldman Sachs Investment Research, Data as on December 31, 2023, Private investment account for bulk of total Artificial Intelligence (AI) corporate investment. Past performance may or may not sustain in future.

Regions across the globe may expect GDP boost due to AI



AI may contribute up to \$15.7 trillion to the global economy in 2030 with \$6.6 trillion expected to increase in productivity and \$9.1 trillion due to consumption

Technological Innovation Could Be Disruptive Enough To Dominate Global Equity Market Capitalizations

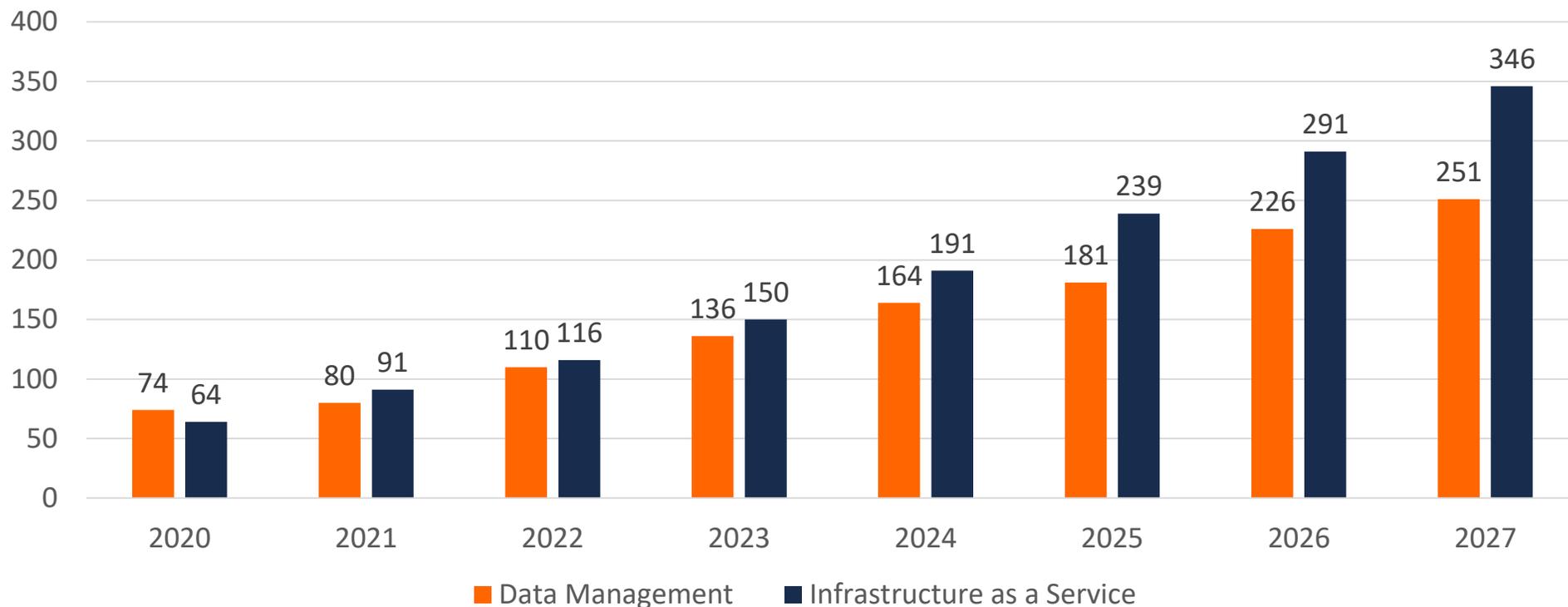


Global market size of Artificial Intelligence (AI) is expected to contribute close to 37% of the total market segment of disruptive innovation

Source: Data as on Dec 31, 2023; ARK Big Ideas 2024, ARK Investment Management LLC, 2024. This ARK analysis is based on a range of external sources, including the World Federation of Exchanges and the MSCI ACWI IMI Innovation Index which may be provided upon request. Forecasts are inherently limited and cannot be relied upon. For informational purposes only and should not be considered investment advice or a recommendation to buy, sell, or hold any particular security. Past performance is not indicative of future results..

AI likely to accelerate growth for cloud infrastructure and data management platforms

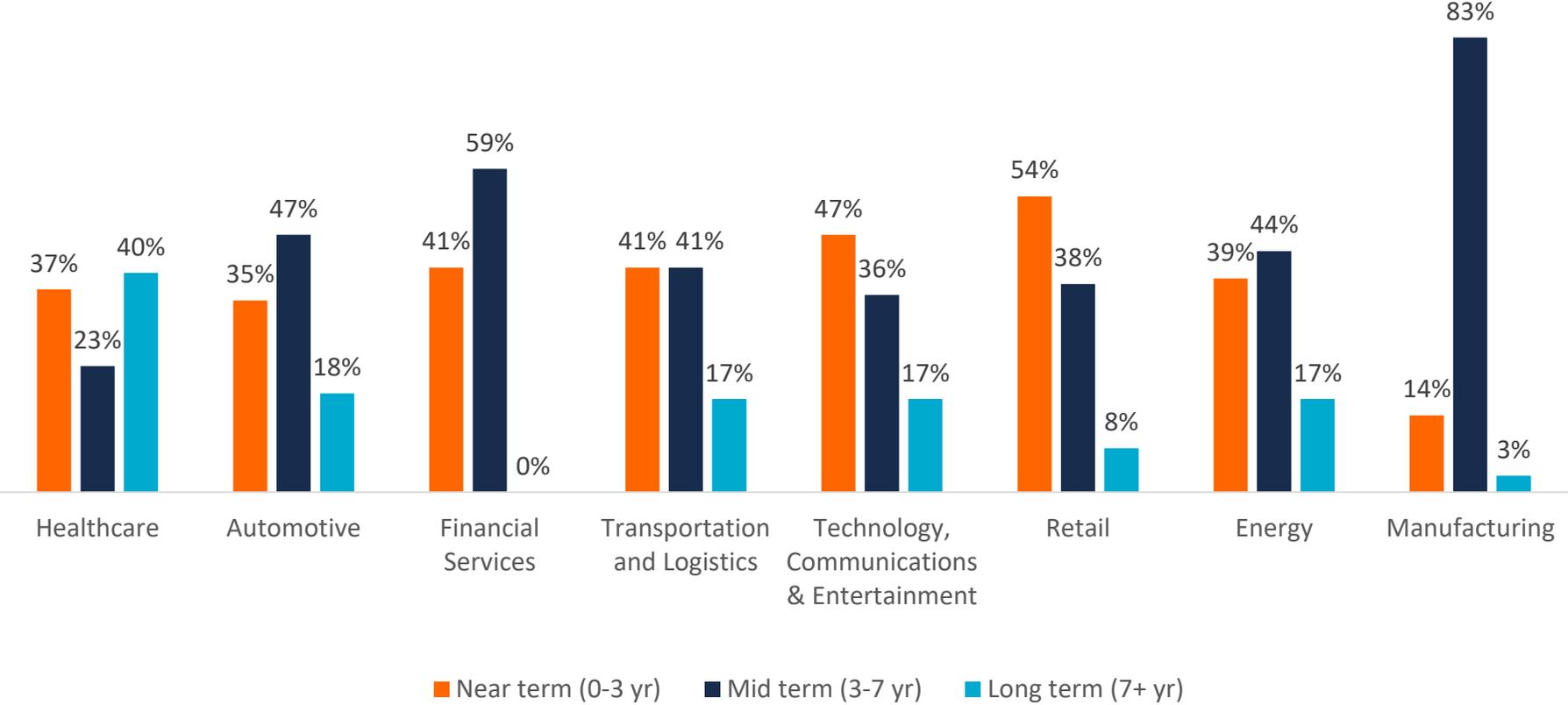
Global Spending in US Billion Dollars



Artificial Intelligence is Shaping the Future of Data Platforms & Infrastructure in 2024

Sector-wise potential adoption of Artificial Intelligence

Artificial Intelligence (AI) Adoption Rate

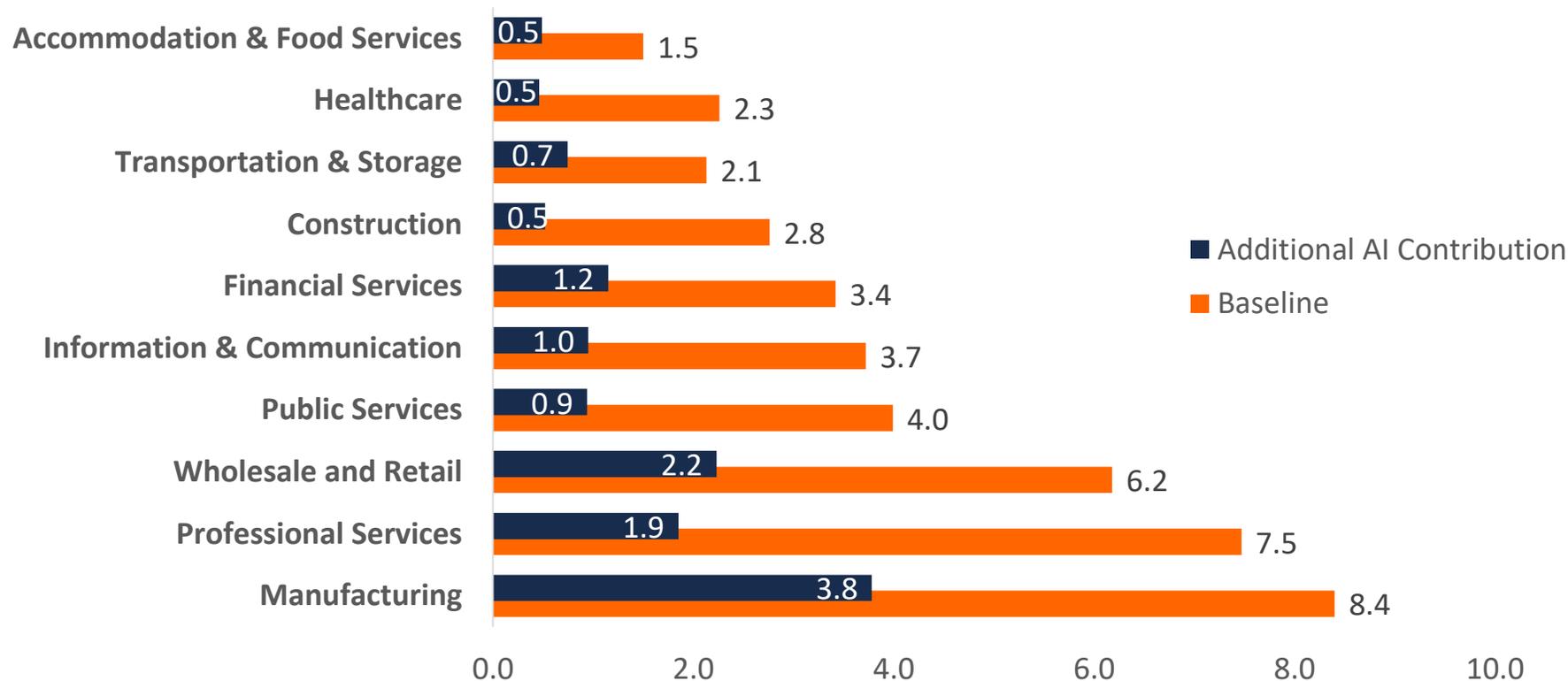


Large adoption of Artificial Intelligence (AI) potentially is expected to take place within next decade

Source: PwC's Global Artificial Intelligence Study: Exploiting the AI Revolution What's the real value of AI for your business and how can you capitalize ?, Data as on Dec 31, 2023. The sector(s)/stock(s)/issuer(s) mentioned in this presentation do not constitute any research report/recommendation of the same and the fund may or may not have any future position in these sector(s)/stock(s)/issuer(s).

The impact of AI on industry growth

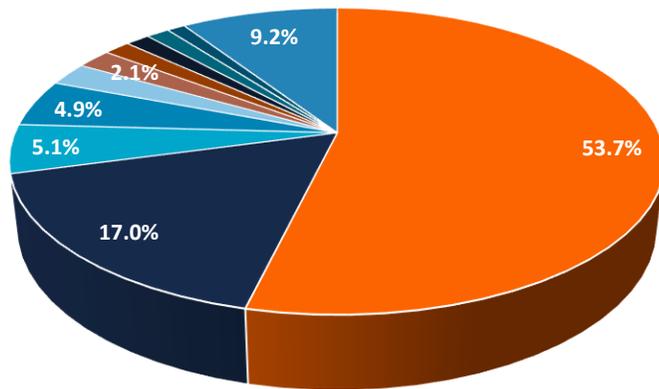
Estimated Real GVA in 2035 (US \$ Trillion)



AI may substantially raise economic output for industries. For Manufacturing alone, AI may boost GVA by almost US\$4 trillion in 2035(Est.)

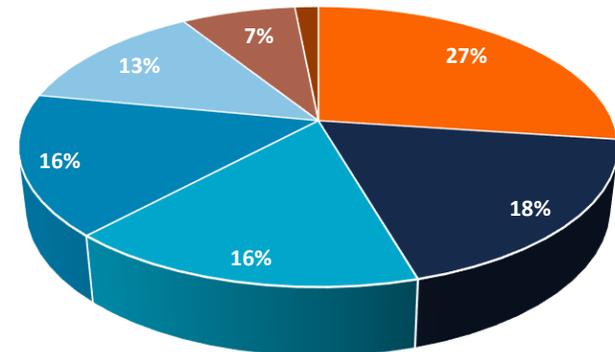
Artificial Intelligence (AI) has unicorns present across multiple sectors

Country-wise Unicorns



- United States
- China
- India
- United Kingdom
- Singapore
- Germany
- France
- Israel
- Canada
- Australia
- Others

Sector-wise Unicorns



- Enterprise Tech
- Financial Services
- Industrials
- Consumer & Retail
- Media & Entertainment
- Healthcare & Life Sciences
- Insurance

Out of the total 1,220 unicorns present worldwide, 126 belong to the Artificial Intelligence category with US leading the race with maximum number of AI unicorns.

Mirae Asset Global X Artificial Intelligence & Technology ETF Fund of Fund

About the scheme : Mirae Asset Global X Artificial Intelligence & Technology ETF Fund of Fund

Mirae Asset Global X Artificial Intelligence & Technology ETF Fund of Fund will invest in Global X Artificial Intelligence & Technology ETF (Listed in US) which seeks to invest in companies that potentially stand to benefit from the further development and utilization of Artificial Intelligence (AI) technology. It tracks Indxx Artificial Intelligence & Big Data Index (TRI) (INR)

- ❑ The index is designed to track the performance of companies listed or incorporated in developed markets that are positioned to benefit from the development and utilization of Artificial Intelligence (AI) in their products and services
- ❑ The index also invests in companies that produce hardware used in AI applied for the analysis of Big Data.
- ❑ The index follows an annual reconstitution (January) and a semi-annual rebalancing schedule (January and July)
- ❑ Index categories the companies into two categories : - Category 1 : AI Developers and Category 2: AI Hardware
- ❑ The top 60 companies from Category 1 and the top 25 companies from Category 2 will form the final index.
- ❑ All securities are subject to a minimum weight of 0.3% and maximum weight for any security is of 3% in the portfolio of the index

Index Performance – Absolute & Annualized

| Index Name | IAIQ Index (USD) | NASDAQ 100 Index (USD) | S&P 500 Index (USD) | USD-INR | IAIQ Index (INR) | NASDAQ 100 Index (INR) | S&P 500 Index (INR) | Nifty 50 Index (INR) |
|-----------------|------------------|------------------------|---------------------|---------|------------------|------------------------|---------------------|----------------------|
| 10 Years | 16.9% | 18.4% | 12.7% | 2.9% | 20.3% | 21.9% | 16.0% | 14.7% |
| 7 Years | 19.4% | 20.1% | 13.6% | 3.2% | 23.1% | 23.9% | 17.2% | 15.2% |
| 5 Years | 17.8% | 21.6% | 14.8% | 3.1% | 21.5% | 25.3% | 18.3% | 16.7% |
| 3 Years | 6.2% | 12.7% | 11.9% | 4.3% | 10.8% | 17.6% | 16.7% | 16.1% |
| 2 Years | 12.5% | 13.6% | 9.7% | 4.8% | 17.9% | 19.0% | 15.0% | 15.7% |
| 1 Year | 49.5% | 51.1% | 30.5% | 0.3% | 50.0% | 51.6% | 30.8% | 28.5% |
| YTD 2024 | 7.1% | 7.4% | 7.1% | -0.2% | 6.9% | 7.2% | 6.9% | 1.3% |
| 6 Months | 17.1% | 16.9% | 13.9% | 0.3% | 17.4% | 17.2% | 14.3% | 14.6% |
| 3 Months | 12.4% | 13.4% | 12.0% | -0.5% | 11.8% | 12.8% | 11.4% | 9.4% |
| 1 Month | 6.6% | 5.4% | 5.3% | -0.2% | 6.4% | 5.2% | 5.1% | 1.3% |

Over 10 years investment horizon, IAIQ Index(INR) has generated a return of 20.3% compared to 16.0% return of S&P 500 Index(INR)

Calendar Year Performance comparison

| Calendar Year | IAIQ Index (INR) | NASDAQ - 100 Index (INR) | Nifty 50 Index (INR) |
|---------------|------------------|--------------------------|----------------------|
| 2015 | 12.7% | 14.9% | -3.0% |
| 2016 | 19.8% | 9.9% | 4.4% |
| 2017 | 30.7% | 25.1% | 30.3% |
| 2018 | 9.8% | 9.2% | 4.6% |
| 2019 | 41.7% | 42.4% | 13.5% |
| 2020 | 57.4% | 52.6% | 16.1% |
| 2021 | 19.6% | 29.7% | 25.6% |
| 2022 | -28.6% | -24.7% | 5.7% |
| 2023 | 56.5% | 55.8% | 21.3% |

IAIQ Index has outperformed NASDAQ 100 Index absolute return basis in 5 out of 9 & Nifty 50 Index in 7 out of 9 calendar years

Exposure to various industries catering to Artificial Intelligence (AI) segment

| GICS Industry Exposure (in %) | Global X Artificial Intelligence & Technology ETF | Invesco QQQ ETF (NASDAQ-100 Index) | State Street SPDR S&P 500 ETF (S&P 500 Index) |
|--|---|------------------------------------|---|
| Software | 24.5% | 17.5% | 10.9% |
| Semiconductors & Semiconductor Equipment | 18.5% | 22.9% | 9.8% |
| Interactive Media & Services | 9.9% | 9.6% | 6.1% |
| IT Services | 9.7% | 0.5% | 1.2% |
| Technology Hardware, Storage & Peripherals | 7.7% | 8.1% | 6.4% |
| Broadline Retail | 6.8% | 6.5% | 3.8% |
| Entertainment | 3.5% | 2.6% | 1.3% |
| Communications Equipment | 3.2% | 1.5% | 0.8% |
| Professional Services | 2.8% | 1.4% | 0.7% |
| Automobiles | 2.7% | 2.8% | 1.6% |
| Ground Transportation | 2.7% | 0.9% | 1.2% |
| Industrial Conglomerates | 2.6% | 1.0% | 0.8% |
| Electrical Equipment | 1.3% | - | 0.7% |
| Hotels, Restaurants & Leisure | 1.0% | 3.1% | 2.1% |
| Electronic Equipment, Instruments & Components | 0.7% | 0.2% | 0.6% |
| Health Care Equipment & Supplies | 0.7% | 2.0% | 2.6% |
| Media | 0.6% | 2.0% | 0.6% |
| Machinery | 0.5% | 0.4% | 1.8% |
| Health Care Providers & Services | 0.3% | - | 2.7% |
| Financial Services | 0.3% | 0.5% | 4.3% |

Source: Bloomberg data as on Feb 29, 2024. Past performance may or may not sustain in future.. The data shown above pertains to the different ETFs and does not in manner indicate performance of any scheme of the Fund. The sector(s)/stock(s)/issuer(s) mentioned in this presentation do not constitute any research report/recommendation of the same and the Fund may or may not have any future position in these sector(s)/stock(s)/issuer. GICS stands for Global Industry Classification Standard. Nasdaq 100 portfolio is taken from Invesco QQQ ETF and S&P 500 ETF Portfolio is taken from State Street SPDR S&P 500 ETF.

Provides exposure to AI companies across the globe

| Country (Exposure in %) | Global X Artificial Intelligence & Technology ETF | Invesco QQQ ETF (NASDAQ-100 Index) | State Street SPDR S&P 500 ETF (S&P 500 Index) |
|----------------------------|---|---------------------------------------|---|
| UNITED STATES | 70.4 | 96.9 | 100 |
| CHINA | 7.2 | 0.9 | - |
| SOUTH KOREA | 4.2 | - | - |
| IRELAND | 4.0 | 0.6 | - |
| GERMANY | 3.3 | - | - |
| CANADA | 3.3 | - | - |
| JAPAN | 2.5 | 1.1 | - |
| NETHERLANDS | 1.6 | - | - |
| TAIWAN | 1.2 | - | - |
| ISRAEL | 0.6 | - | - |
| BRAZIL | 0.3 | - | - |
| OTHERS | 1.3 | 0.5 | - |

Geographically diversified exposure to the relevant companies as compared to US dominated exposure of NASDAQ-100 and S&P 500 Index

Why you may consider investing in this fund ?

- Endeavours to provide exposure to the entire ecosystem of companies involved in development and utilization of Artificial Intelligence (AI) in their products and services and companies which enable such development through hardware and services
- With 85 constituents currently, the index provides diversified exposure to global big tech companies. The top 3 geographical exposure are United States (70.4%), China (7.2%) and South Korea(4.2%). (Ref Slide 18)
- The single stock exposure is capped at 3% which lowers the risk compared to top heavy portfolio like NASDAQ 100 Index. (Ref Slide 21 and 22 for full portfolio)
- The index has generated 21.5% return in last 5 years, outperforming NASDAQ 100 in 5 out of 9 calendar years with lower risk. (Ref Slide 15 and 16)
- Thematic investments may seek to provide exposure to upcoming segments with high potential but are also associated with higher risk/Volatility.

THANK YOU



Portfolio of the Global X Artificial Intelligence & Technology ETF Top 50 Holdings ; Part I/II)

| SR. NO. | Name | % Wt. | SR. NO. | Name | % Wt. |
|---------|-----------------------|-------|---------|--------------------------|-------|
| 1 | NVIDIA CORP | 3.77 | 22 | APPLE INC | 2.63 |
| 2 | META PLATFORMS INC | 3.62 | 23 | INTEL CORP | 2.51 |
| 3 | NETFLIX INC | 3.48 | 24 | MICRON TECHNOLOGY INC | 1.66 |
| 4 | AMAZON.COM INC | 3.23 | 25 | SHOPIFY INC - CLASS A | 1.53 |
| 5 | SALESFORCE INC | 3.17 | 26 | SYNOPSYS INC | 1.44 |
| 6 | IBM | 3.03 | 27 | SK HYNIX INC | 1.41 |
| 7 | BROADCOM INC | 3.01 | 28 | CADENCE DESIGN SYS INC | 1.37 |
| 8 | MICROSOFT CORP | 2.95 | 29 | THOMSON REUTERS CORP | 1.19 |
| 9 | TENCENT HOLDINGS LTD | 2.94 | 30 | NXP SEMICONDUCTORS NV | 1.06 |
| 10 | QUALCOMM INC | 2.93 | 31 | WORKDAY INC-CLASS A | 1.02 |
| 11 | SERVICENOW INC | 2.91 | 32 | MEITUAN-CLASS B | 0.95 |
| 12 | ACCENTURE PLC-CL A | 2.88 | 33 | FORTINET INC | 0.88 |
| 13 | ALIBABA GRP-ADR | 2.85 | 34 | SUPER MICRO COMPUTER INC | 0.79 |
| 14 | ORACLE CORP | 2.84 | 35 | INFINEON TECHNOLOGIES AG | 0.78 |
| 15 | SAMSUNG ELECTRON | 2.79 | 36 | GE HEALTHCARE TECHNOLOGY | 0.69 |
| 16 | TESLA INC | 2.75 | 37 | DATADOG INC - CLASS A | 0.66 |
| 17 | UBER TECHNOLOGIES INC | 2.71 | 38 | EXPERIAN PLC | 0.66 |
| 18 | ALPHABET INC-CL A | 2.68 | 39 | WOLTERS KLUWER | 0.65 |
| 19 | ADOBE INC | 2.67 | 40 | TRADE DESK INC-A | 0.64 |
| 20 | CISCO SYSTEMS INC | 2.65 | 41 | ZSCALER INC | 0.59 |
| 21 | SIEMENS AG-REG | 2.63 | 42 | ROCKWELL AUTOMATION INC | 0.54 |
| | | | 43 | FUJITSU LIMITED | 0.49 |

Source: Bloomberg data as on Feb 29, 2024 The data shown above pertains to the index. The sector(s) /stock(s)/issuer(s) mentioned in this presentation do not constitute any research report/recommendation of the same and the Fund may or may not have any future position in these sector(s) /stock(s)/issuer.

Portfolio of the Global X Artificial Intelligence & Technology ETF (Part II/II)

| SR. NO. | Name | % Wt. | SR. NO. | Name | % Wt. |
|---------|---------------------------|-------|---------|--------------------------|-------|
| 44 | FANUC CORP | 0.49 | 65 | PROCORE TECHNOLOGIES INC | 0.3 |
| 45 | BAIDU INC - SPON ADR | 0.48 | 66 | CCC INTELLIGENT | 0.3 |
| 46 | FUJIKURA LTD | 0.43 | 67 | AMPLIFON SPA | 0.29 |
| 47 | SPLUNK INC | 0.43 | 68 | TIETOEVRY OYJ | 0.29 |
| 48 | EBAY INC | 0.41 | 69 | TOSHIBA TEC CORP | 0.29 |
| 49 | C3.AI INC-A | 0.40 | 70 | STONECO LTD-A | 0.29 |
| 50 | CELESTICA INC | 0.40 | 71 | UIPATH INC - CLASS A | 0.29 |
| 51 | PEGASYSTEMS INC | 0.39 | 72 | ERICSSON (LM) TEL-SP ADR | 0.28 |
| 52 | OKTA INC | 0.35 | 73 | AMBARELLA INC | 0.28 |
| 53 | RAKUTEN GROUP INC | 0.35 | 74 | DXC TECHNOLOGY CO | 0.27 |
| 54 | HUBBELL INC | 0.34 | 75 | ACER INC | 0.27 |
| 55 | SOCIONEXT INC | 0.34 | 76 | GENPACT LTD | 0.27 |
| 56 | ADVANTECH CO LTD | 0.33 | 77 | SMARTSHEET INC-CLASS A | 0.26 |
| 57 | HEWLETT PACKARD | 0.33 | 78 | ALCHIP TECHNOLOGIES LTD | 0.26 |
| 58 | SEAGATE TECHNOLO | 0.33 | 79 | SNAP INC - A | 0.25 |
| 59 | CYBERARK SOFTWARE | 0.32 | 80 | DOCUSIGN INC | 0.24 |
| 60 | ZEBRA TECH CORP | 0.31 | 81 | TWILIO INC - A | 0.23 |
| 61 | VERINT SYSTEMS INC | 0.31 | 82 | VIASAT INC | 0.23 |
| 62 | INFORMATICA INC - CLASS A | 0.31 | 83 | TERADATA CORP | 0.23 |
| 63 | WIX.COM LTD | 0.31 | 84 | TEMENOS AG - REG | 0.22 |
| 64 | NEC CORP | 0.31 | 85 | GLOBAL UNICHIP CORP | 0.22 |

Source: Bloomberg data as on Feb 29, 2024. The data shown above pertains to the index. The sector(s)/stock(s)/issuer(s) mentioned in this presentation do not constitute any research report/recommendation of the same and the Fund may or may not have any future position in these sector(s)/stock(s)/issuer.

Disclaimers

Since the scheme is in existence for less than 6 Month, as per SEBI regulation performance of the scheme has not been shown

Index Disclaimer:“Indxx” is a service mark of Indxx and has been licensed for use for certain purposes by the Advisor. The Funds are not sponsored, endorsed, sold or promoted by Indxx. Indxx makes no representation or warranty, express or implied, to the owners of the Funds or any member of the public regarding the advisability of investing in securities generally or in the Funds particularly. Indxx has no obligation to take the needs of the Advisor or the shareholders of the Funds into consideration in determining, composing or calculating the Underlying Indices. Indxx is not responsible for and has not participated in the determination of the timing, amount or pricing of the Fund shares to be issued or in the determination or calculation of the equation by which the Fund shares are to be converted into cash. Indxx has no obligation or liability in connection with the administration, marketing or trading of the Funds.

The information contained in this document is compiled from third party and publically available sources and is included for general information purposes only. There can be no assurance and guarantee on the yields. Views expressed by the Fund Manager cannot be construed to be a decision to invest. The statements contained herein are based on current views and involve known and unknown risks and uncertainties. Whilst Mirae Asset Investment Managers (India) Private Limited (the AMC) shall have no responsibility/liability whatsoever for the accuracy or any use or reliance thereof of such information. The AMC, its associate or sponsors or group companies, its Directors or employees accepts no liability for any loss or damage of any kind resulting out of the use of this document. The recipient(s) before acting on any information herein should make his/her/their own investigation and seek appropriate professional advice and shall alone be fully responsible / liable for any decision taken on the basis of information contained herein. Any reliance on the accuracy or use of such information shall be done only after consultation to the financial consultant to understand the specific legal, tax or financial implications.

Mutual fund investments are subject to market risks, read all scheme related documents carefully.

For further information about other schemes (product labelling and performance of the fund) please visit the website of the AMC:

www.miraeassetmf.co.in

Please consult your financial advisor before investing

PRODUCT LABELLING

Mirae Asset Global X Artificial Intelligence & Technology ETF Fund of Fund is suitable for investors who are seeking*

- To generate long-term capital appreciation/ income
- Investments in Global X Artificial Intelligence & Technology ETF

*Investors should consult their financial advisors if they are not clear about the suitability of the product.

